



Illinois Department of Revenue

2018 Form IL-1040

Individual Income Tax Return

or for fiscal year ending ____/____/____

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit tax.illinois.gov.

Step 1: Personal Information

- A** Enter personal information and Social Security numbers. You must provide the entire Social Security number for you and your spouse. Do not provide a partial Social Security number.

Your first name and initial

Your last name

Your Social Security number

Spouse's first name and initial

Spouse's last name

Spouse's Social Security number

Mailing address (See instructions if foreign address)

Apartment number

City

State

ZIP or Postal Code

Foreign Nation, if not United States (do not abbreviate)

- B** Filing status: ☐ Single or head of household ☐ Married filing jointly ☐ Married filing separately ☐ Widowed

- C** **Check** If someone can claim you, or your spouse if filing jointly, as a dependent. See instructions. ☐ You ☐ Spouse

- D** **Check** the box if this applies to you during 2018: ☐ Nonresident - **Attach** Sch. NR ☐ Part-year resident - **Attach** Sch. NR

Step 2: Income

(Whole dollars only)

- 1** Federal adjusted gross income from your federal Form 1040, Line 7. **1** .00
- 2** Federally tax-exempt interest and dividend income from your federal Form 1040, Line 2a. **2** .00
- 3** Other additions. **Attach** Schedule M. **3** .00
- 4** **Total income.** Add Lines 1 through 3. **4** .00

Step 3: Base Income

- 5** Social Security benefits and certain retirement plan income received if included in Line 1. **Attach** Page 2 of federal return. **5** .00
- 6** Illinois Income Tax overpayment included in federal Form 1040, Schedule 1, Ln. 10. **6** .00
- 7** Other subtractions. **Attach** Schedule M. **7** .00
- Check if Line 7 includes any amount from Schedule 1299-C. ☐
- 8** Add Lines 5, 6, and 7. This is the total of your subtractions. **8** .00
- 9** **Illinois base income.** Subtract Line 8 from Line 4. **9** .00

Step 4: Exemptions

- 10** **a** Enter the exemption amount for yourself and your spouse. **See instructions.** **a** .00
- b** **Check** if 65 or older: ☐ You + ☐ Spouse **# of checkboxes X \$1,000 =** **b** .00
- c** **Check** if legally blind: ☐ You + ☐ Spouse **# of checkboxes X \$1,000 =** **c** .00
- d** If you are claiming dependents, enter the amount from Schedule IL-E/EIC, Step 2, Line 1. **d** .00
- Attach** Schedule IL-E/EIC.
- Exemption allowance.** Add Lines a through d. **10** .00

Step 5: Net Income and Tax

- 11** **Residents: Net income.** Subtract Line 10 from Line 9. **11** .00
- Nonresidents and part-year residents:** Enter the **Illinois net income** from Schedule NR. **Attach** Schedule NR. **11** .00
- 12** **Residents:** Multiply Line 11 by 4.95% (.0495). Cannot be less than zero. **12** .00
- Nonresidents and part-year residents:** Enter the tax from Schedule NR. **12** .00
- 13** Recapture of investment tax credits. **Attach** Schedule 4255. **13** .00
- 14** **Income tax.** Add Lines 12 and 13. Cannot be less than zero. **14** .00

Step 6: Tax After Nonrefundable Credits

- 15** Income tax paid to another state while an Illinois resident. **Attach** Schedule CR. **15** .00
- 16** Property tax and K-12 education expense credit amount from Schedule ICR. **16** .00
- Attach** Schedule ICR.
- 17** Credit amount from Schedule 1299-C. **Attach** Schedule 1299-C. **17** .00
- 18** Add Lines 15, 16, and 17. This is the total of your credits. Cannot exceed the tax amount on Line 14. **18** .00
- 19** **Tax after nonrefundable credits.** Subtract Line 18 from Line 14. **19** .00

Step 7: Other Taxes

- 20** Household employment tax. See instructions. **20** .00
- 21** Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. **Do not** leave blank. **21** .00
- 22** Compassionate Use of Medical Cannabis Pilot Program Act Surcharge. **22** .00
- 23** **Total Tax.** Add Lines 19, 20, 21, and 22. **23** .00



Staple W-2 and 1099 forms here

Staple your check and IL-1040-V

24_____.

25_____00

26_____

27_____ .00

28_____ .00

29_____00

30_____.

31_____.

32_____.

33_____

34_____.

35_____.

36_____

38 .00

39_____.

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