Use your mouse or Tab key to move through the fields. Use your mouse or space bar to enable check boxes.

Illinois Department of Revenue

2017 Form IL-1040

Individual Income Tax Return

or for fiscal year ending __ __/__ __

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit tax.illinois.gov.

Step 1: Personal Information

A Social Security numbers in the order they appear on your federal return. You must provide the entire Social Security number for you and your spouse. Do not provide a partial Social Security number.

___ ___ ___ - ___ ___ - ___ ___ ___ ___
Your Social Security number

___ ___ ___ - ___ ___ - ___ ___ ___ ___
Spouse's Social Security number

B Personal information

Your first name and initial

Your last name

Spouse's first name and initial

Spouse's last name

Mailing address (See instructions if foreign address)

Apartment number

City

State

ZIP or Postal Code

Foreign Nation, if not United States (do not abbreviate)

C Filing status (see instructions)

☐ Single or head of household ☐ Married filing jointly ☐ Married filing separately ☐ Widowed

Step 2: Income

(Whole dollars only)

1 Federal adjusted gross income from your federal Form 1040, Line 37; 1040A, Line 21; or 1040EZ, Line 4 — 1 _____.00

2 Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040A, Line 8b; or federal Form 1040EZ — 2 _____.00

3 Other additions. **Attach** Schedule M. — 3 _____.00

4 **Total income**. Add Lines 1 through 3. — 4 _____.00

Step 3: Base Income

5 Social Security benefits and certain retirement plan income received if included in Line 1. **Attach** Page 1 of federal return. — 5 _____.00

6 Illinois Income Tax overpayment included in federal Form 1040, Line 10 — 6 _____.00

7 Other subtractions. **Attach** Schedule M. — 7 _____.00

Check if Line 7 includes any amount from Schedule 1299-C. ☐

8 Add Lines 5, 6, and 7. This is the total of your subtractions. — 8 _____.00

9 **Illinois base income**. Subtract Line 8 from Line 4. — 9 _____.00

Step 4: Exemptions

See instructions before completing Step 4.

10 a Number of exemptions from your federal return ___ X $2,175 a _____.00

b If someone can claim you as a dependent, see instructions. ___ X $2,175 b _____.00

c **Check** if 65 or older: ☐ You + ☐ Spouse = ___ X $1,000 c _____.00

d **Check** if legally blind: ☐ You + ☐ Spouse = ___ X $1,000 d _____.00

Exemption allowance. Add Lines a through d. — 10 _____.00

Step 5: Net Income

11 ***Residents:*** **Net income**. Subtract Line 10 from Line 9. *Skip* Line 12. — 11 _____.00

12 ***Nonresidents and part-year residents:***
Check the box that applies to you during 2017 ☐ Nonresident ☐ Part-year resident, and enter the **Illinois base income** from Schedule NR. **Attach** Schedule NR. — 12 _____.00

Step 6: Tax

13 ***Residents:*** Multiply Line 11 by 4.3549% (.043549). Cannot be less than zero.
Nonresidents and part-year residents: Enter the tax from Schedule NR.
Check if you completed Schedule SA to calculate your income tax. **Attach** Schedule SA. ☐ — 13 _____.00

14 Recapture of investment tax credits. **Attach** Schedule 4255. — 14 _____.00

15 **Income tax.** Add Lines 13 and 14. Cannot be less than zero. — 15 _____.00

Step 7: Tax After Non-refundable Credits

16 Income tax paid to another state while an Illinois resident. **Attach** Schedule CR. — 16 _____.00

17 Property tax and K-12 education expense credit amount from Schedule ICR. **Attach** Schedule ICR. — 17 _____.00

18 Credit amount from Schedule 1299-C. **Attach** Schedule 1299-C. — 18 _____.00

19 Add Lines 16, 17, and 18. This is the total of your credits. Cannot exceed the tax amount on Line 15. — 19 _____.00

20 **Tax after nonrefundable credits.** Subtract Line 19 from Line 15. — 20 _____.00

Staple W-2 and 1099 forms here

Staple your check and IL-1040-V

This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.

	21	Tax after nonrefundable credits from Page 1, Line 20	21 .00	
Step 8: **Other Taxes**	22	Household employment tax. See instructions.	22 .00	
	23	Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. **Do not** leave blank.	23 .00	
	24	Compassionate Use of Medical Cannabis Pilot Program Act Surcharge	24 .00	
	25	**Total Tax**. Add Lines 21, 22, 23, and 24.		25 .00
Step 9: **Payments and Refundable Credit**	26	Illinois Income Tax withheld. **Attach** all W-2 and 1099 forms.	26 .00	
	27	Estimated payments from Forms IL-1040-ES and IL-505-I, including any overpayment applied from a prior year return	27 .00	
	28	Pass-through withholding payments. **Attach** Schedule K-1-P or K-1-T.	28 .00	
	29	Earned Income Credit from Schedule IL-EIC. **Attach** Schedule IL-EIC.	29 .00	
	30	**Total payments and refundable credit**. Add Lines 26 through 29.		30 .00
Step 10: **Total**	31	If Line 30 is greater than Line 25, subtract Line 25 from Line 30.		31 .00
	32	If Line 25 is greater than Line 30, subtract Line 30 from Line 25.		32 .00
Step 11: **Underpayment of Estimated Tax Penalty and Donations**		**Only complete Step 11 for late-payment penalty for underpayment of estimated tax or to make a voluntary charitable donation.**		
	33	Late-payment penalty for underpayment of estimated tax	33 .00	
		a Check if at least two-thirds of your federal gross income is from farming. ☐		
		b Check if you or your spouse are 65 or older and permanently living in a nursing home. ☐		
		c Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. **Attach** Form IL-2210. ☐		
		d Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year. ☐		
	34	Voluntary charitable donations. **Attach** Schedule G.	34 .00	
	35	**Total penalty and donations**. Add Lines 33 and 34.		35 .00
Step 12: **Refund**	36	If you have an amount on Line 31 and this amount is greater than Line 35, subtract Line 35 from Line 31. This is your **overpayment**.		36 .00
	37	Amount from Line 36 you want **refunded to you**. Check **one** box on Line 38. See instructions.		37 .00
	38	I choose to receive my refund by		
		a ☐ **direct deposit** - Complete the information below if you check this box.		
		Routing number ☐☐☐☐☐☐☐☐☐ ☐ Checking or ☐ Savings		
		Account number ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐		
		b ☐ **Illinois Individual Income Tax refund debit card**		
		c ☐ **paper check**		
	39	Amount to be **credited forward.** Subtract Line 37 from Line 36. See instructions.		39 .00
Step 13: **Amount You Owe**	40	If you have an amount on Line 32, add Lines 32 and 35. **- or -** If you have an amount on Line 31 and this amount is less than Line 35, subtract Line 31 from Line 35. This is the **amount you owe**. See instructions.		40 .00

Step 14: If this is a joint return, both you and your spouse must sign below.
Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Sign Here					( )
	Your signature	Date (mm/dd/yyyy)	Spouse's signature	Date (mm/dd/yyyy)	Daytime phone number
Paid Preparer Use Only					☐ Check if self-employed
	Print/Type paid preparer's name		Paid preparer's signature	Date (mm/dd/yyyy)	Paid Preparer's PTIN
	Firm's name ▸			Firm's FEIN ▸	
	Firm's address ▸			Firm's phone ▸	( )
Third Party Designee			( )		☐ Check if the Department may discuss this return with the third party designee shown in this step.
	Designee's name (please print)		Designee's phone number		

If no payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62719-0001

If payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62726-0001

DR_____ AP_____ RR DC IR

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