Use your mouse or Tab key to move through the fields. Use your mouse or space bar to enable check boxes.

WebFile
tax.illinois.gov

Illinois Department of Revenue

2011 Form IL-1040

Individual Income Tax Return

or for fiscal year ending __ __/__ __

Do not write above this line.

Step 1: Personal Information

A Social Security numbers in the order they appear on your federal return

___ ___ ___ - ___ ___ - ___ ___ ___ ___
Your Social Security number

___ ___ ___ - ___ ___ - ___ ___ ___ ___
Spouse's Social Security number

B Personal information

Your first name and initial

Your last name

Spouse's first name and initial

Spouse's last name - only if different

Mailing address (See instructions if foreign address)

Apartment number

City

State

ZIP or Postal Code

Foreign Nation, if not United States (do not abbreviate)

C Filing status (see instructions)

☐ Single or head of household ☐ Married filing jointly ☐ Married filing separately ☐ Widowed

D Check if same-sex civil union return (see instructions) ☐

(Whole dollars only)

Step 2: Income

1 Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4 — 1 _____.00

2 Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ — 2 _____.00

3 Other additions. **Attach** Schedule M. — 3 _____.00

4 **Total income**. Add Lines 1 through 3. — 4 _____.00

Step 3: Base Income

5 Social Security benefits and certain retirement plan income received if included in Line 1. **Attach** Page 1 of federal return. — 5 _____.00

6 Illinois Income Tax overpayment included in U.S. 1040, Line 10 — 6 _____.00

7 Other subtractions. **Attach** Schedule M. — 7 _____.00

Check if Line 7 includes any amount from Schedule 1299-C. ☐

8 Add Lines 5, 6, and 7. This is the total of your subtractions. — 8 _____.00

9 **Illinois base income**. Subtract Line 8 from Line 4. — 9 _____.00

Step 4: Exemptions

10 a Number of exemptions from your federal return ___ X $2,000 a _____.00

b If someone can claim you as a dependent, see instructions. ___ X $2,000 b _____.00

c Check if 65 or older: ☐ You + ☐ Spouse = ___ X $1,000 c _____.00

d Check if legally blind: ☐ You + ☐ Spouse = ___ X $1,000 d _____.00

Exemption allowance. Add Lines a through d. — 10 _____.00

Step 5: Net Income

11 ***Residents:*** **Net income**. Subtract Line 10 from Line 9. *Skip* Line 12. — 11 _____.00

12 ***Nonresidents and part-year residents:***
Check the box that applies to you during 2011 ☐ Nonresident ☐ Part-year resident, and write the **Illinois base income** from Schedule NR. **Attach** Schedule NR. — 12 _____.00

Step 6: Tax

13 ***Residents:*** Multiply Line 11 by 5% (.05).
Nonresidents and part-year residents: Write the tax from Schedule NR. — 13 _____.00

14 Recapture of investment tax credits. **Attach** Schedule 4255. — 14 _____.00

15 **Income tax.** Add Lines 13 and 14. Cannot be less than zero. — 15 _____.00

Step 7: Tax After Non-refundable Credits

16 Income tax paid to another state while an Illinois resident. **Attach** Schedule CR. — 16 _____.00

17 Property tax and K-12 education expense credit amount from Schedule ICR. **Attach** Schedule ICR. — 17 _____.00

18 Credit amount from Schedule 1299-C. **Attach** Schedule 1299-C. — 18 _____.00

19 Add Lines 16, 17, and 18. This is the total of your credits. Cannot exceed the tax amount on Line 15. — 19 _____.00

20 **Tax after nonrefundable credits.** Subtract Line 19 from Line 15. — 20 _____.00

Staple W-2 and 1099 forms here

Staple your check

This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.

	21	Tax after nonrefundable credits from Page 1, Line 20	21 .00	
Step 8: **Other Taxes**	22	Household employment tax. See instructions.	22 .00	
	23	Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. **Do not** leave blank.	23 .00	
	24	**Total Tax**. Add Lines 21, 22, and 23.		24 .00
Step 9: **Payments and Refundable Credit**	25	Illinois Income Tax withheld. **Attach** W-2 and 1099 forms.	25 .00	
	26	Estimated payments from Forms IL-1040-ES and IL-505-I, including overpayment applied from 2010 return	26 .00	
	27	Pass-through entity tax payments. **Attach** Schedule K-1-P or K-1-T.	27 .00	
	28	Earned Income Credit from Schedule ICR. **Attach** Schedule ICR.	28 .00	
	29	**Total payments and refundable credit**. Add Lines 25 through 28.		29 .00
Step 10: **Result**	30	**Overpayment**. If Line 29 is greater than Line 24, subtract Line 24 from Line 29.		30 .00
	31	**Underpayment**. If Line 24 is greater than Line 29, subtract Line 29 from Line 24.		31 .00
Step 11: **Underpayment of Estimated Tax Penalty and Donations**	32	Late-payment penalty for underpayment of estimated tax.	32 .00	
		a Check if at least two-thirds of your federal gross income is from farming. ☐		
		b Check if you or your spouse are 65 or older and permanently living in a nursing home. ☐		
		c Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. **Attach** Form IL-2210. ☐		
	33	Voluntary charitable donations. **Attach** Schedule G.	33 .00	
	34	**Total penalty and donations**. Add Lines 32 and 33.		34 .00
Step 12: **Refund or Amount You Owe**	35	If you have an overpayment on Line 30 and this amount is greater than Line 34, subtract Line 34 from Line 30. This is your remaining **overpayment**.		35 .00
	36	Amount from Line 35 you want **refunded to you**		36 .00
	37	Complete to direct deposit your refund Routing number ☐☐☐☐☐☐☐☐☐ ☐ Checking or ☐ Savings Account number ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐		
	38	Subtract Line 36 from Line 35. This amount will be **applied to your 2012 estimated tax**.		38 .00
	39	If you have an underpayment on Line 31, add Lines 31 and 34. **or** If you have an overpayment on Line 30 and this amount is less than Line 34, subtract Line 30 from Line 34. This is the **amount you owe**.		39 .00

Step 13: **Sign and Date**

Under penalties of perjury, I state that I have examined this return, and, to the best of my knowledge, it is true, correct, and complete.

Your signature _____ Date _____ Daytime phone number _____ Your spouse's signature _____ Date _____

Paid preparer's signature _____ Date _____ Preparer's phone number _____ Preparer's FEIN, SSN, or PTIN _____

Third Party Designee

☐ Check, and complete below, if you want to allow another person to discuss this return with the Illinois Department of Revenue.

Designee's Name (please print) _____ Designee's Phone number _____

Form 1099-G Information

☐ Next year (in January 2013), we will no longer automatically mail 1099-G forms. Instead, we ask that you get this information from our website. Check the box if you still want us to mail you a paper Form 1099-G next year.

If no payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62719-0001

If payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62726-0001

DR_____ AP_____ RR DC

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